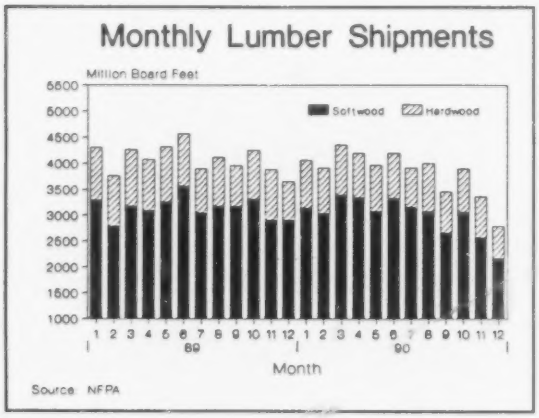
A7870-3

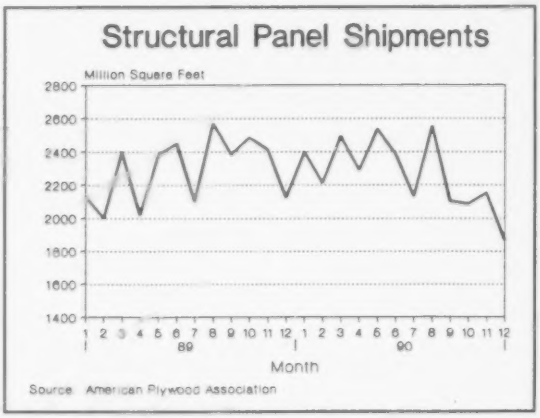
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 2* *February 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	DECEMBER, 1990			DECEMBER 31, 1990		NOVEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	778	731	771	692	2,190	947	929	890
West Coast Region	496	545	565	452	716	605	614	615
Inland Region	609	664	693	483	1,156	749	769	713
California Redwood Region	102	118	108	97	375	132	134	126
Other Softwoods	99	103	107	243	297	122	122	117
TOTAL SOFTWOODS	2,084	2,161	2,244	1,967	4,734	2,555	2,568	2,461
% Change - Nov. 1990	-18.4%	-15.8%	-8.8%	4.4%	-1.6%			
% Change - Dec. 1989	-27.4%	-25.6%	-20.9%	-3.9%	-3.2%			
TOTAL HARDWOODS	736	624	641	NA	NA	857	789	732
% Change - Nov. 1990	-14.1%	-21.0%	-12.4%	NA	NA			
% Change - Dec. 1989	-5.0%	-16.9%	39.9%	NA	NA			
TOTAL LUMBER	2,820	2,785	2,885	NA	NA	3,412	3,357	3,193
% Change - Nov. 1990	-17.4%	-17.1%	-9.6%	NA	NA			
% Change - Dec. 1989	-22.6%	-23.8%	-12.5%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	14,167	NA	9,912	11,193		15,184	
Maple Flooring (Sq. Ft.)	1,331	1,021	986	5,866	2,071	1,088	1,183	1,237
STRUCTURAL PANELS (Sq. Ft.)	1,898,925	1,865,890	1,907,908	1,083,945	400,000	2,112,732	2,150,063	2,059,759
% Change - Nov. 1990	-10.1%	-13.2%	-7.4%	3.7%	-6.3%			
% Change - Dec. 1989	-10.3%	-12.1%	-8.0%	7.5%	-11.7%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

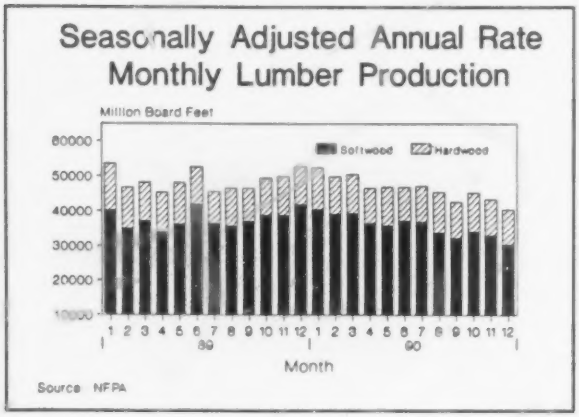
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	12 mo.'90	12 mo.'89	12 mo.'90	12 mo.'89	12 mo.'90	12 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	46,531	-4.1%	46,083	-6.0%	45,557	-5.7%
TOTAL SOFTWOOD	35,827	-4.6%	35,981	-4.4%	35,902	-3.7%
TOTAL HARDWOOD	10,704	-2.6%	10,102	-11.0%	9,655	-12.7%
			(Million Square Feet)			
STRUCTURAL PANELS	27,770	2.3%	27,191	-0.9%	27,522	2.4%

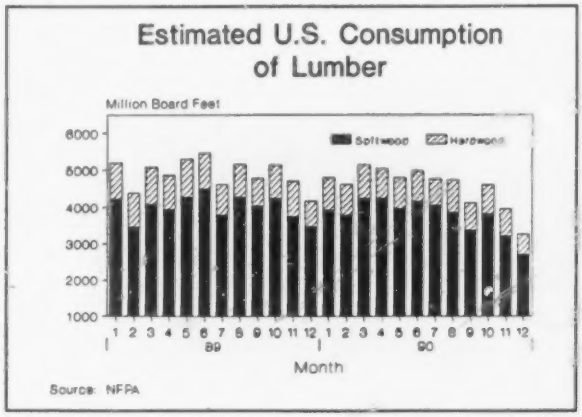
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Dec. '90	Nov. '90	Dec. '89	Dec. '90	Nov. '90	Dec. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	10,995	-12.9%	-14.5%	10,227	-15.9%	-20.5%
West Coast	7,525	-6.5%	-36.5%	7,443	-6.4%	-31.9%
Inland	8,812	-8.2%	-32.8%	8,989	-1.8%	-24.2%
Calif. Redwood	1,603	-15.6%	-25.5%	1,584	-14.4%	-31.8%
Other Softwoods	1,416	-11.9%	-27.7%	1,379	-10.2%	-25.4%
TOTAL SOFTWOODS	30,351	-10.1%	-27.6%	29,623	-9.3%	-25.6%
TOTAL HARDWOODS	10,210	-1.9%	-5.0%	8,503	-9.9%	-16.9%
TOTAL LUMBER	40,561	-8.2%	-23.0%	38,126	-9.4%	-23.8%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Dec. '90	Nov. '90	Dec. '89	12 mo.'90	12 mo.'89
		(Million Board Feet)			
Total Consumption	3,264	-16.9%	-21.5%	54,638	-7.0%
Softwood Consumption	2,682	-15.9%	-22.3%	45,159	-5.7%
Hardwood Consumption	581	-21.1%	-17.8%	9,480	-12.8%



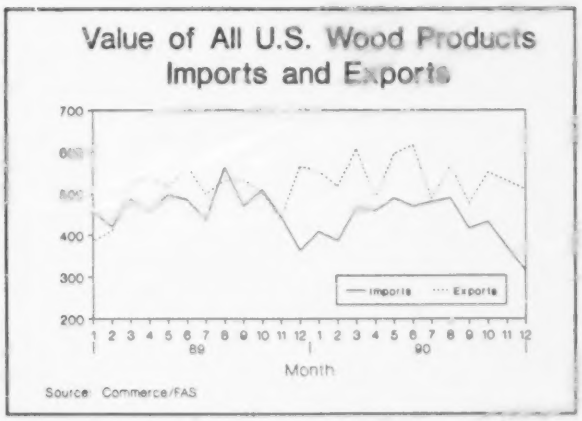


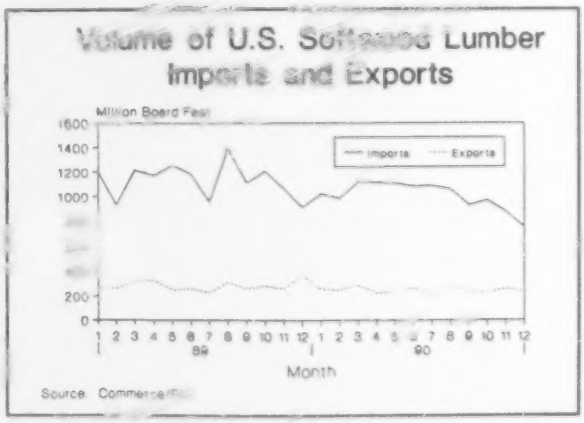
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Dec. '90	12 mo. 1990	% Change From Nov. '9	% Change From 12 mo. 1989	Dec. '90	12 mo. 1990	% Change From Nov. '9	% Change From 12 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	232.6	2,970.4	-10.3%	-13.0%	101,854	1,347,400	-11.5%	-5.4%
To Canada	MMBF	20.3	443.3	-24.8%	-7.9%	7,450	175,010	-26.0%	1.0%
SOFTWOOD LOGS	MMBF	316.3	4,000.5	9.3%	-11.5%	162,792	2,136,678	5.4%	-0.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	214.1	1,616.0	28.3%	11.8%	36,293	303,453	26.2%	13.3%
HARDWOOD LUMBER	MMBF	62.5	877.7	-13.6%	2.9%	62,450	848,526	-10.6%	26.8%
HARDWOOD LOGS	MMBF	20.1	219.5	-5.3%	2.1%	23,767	252,243	6.9%	10.9%
HARDWOOD VENEER	MMSFsurf	138.4	1,696.3	-10.6%	NA	16,267	195,911	-6.0%	24.6%
HARDBOARD	MMSF 1/8"	33.1	551.9	1.3%	29.1%	2,413	44,271	-10.7%	11.5%
PARTICLEBOARD	MMSF 3/4"	16.7	248.5	-9.7%	46.3%	5,949	82,204	-6.8%	29.2%
MDF	MMSF 3/4"	11.0	124.1	-14.0%	-23.8%	4,420	48,168	-22.4%	21.3%
ALL OTHER						93,707	1,232,057	-13.3%	25.1%
TOTAL U.S. EXPORTS						510,394	6,505,112	-3.9%	7.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	754.0	12,148.2	-14.5%	-10.9%	152,514	2,651,937	-15.6%	-12.1%
From Canada	MMBF	747.2	12,081.1	-14.6%	-10.7%	149,217	2,614,700	-15.7%	-12.3%
SOFTWOOD LOGS	MMBF	0.5	12.9	36.0%	-38.6%	319	5,246	16.0%	-43.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	1.0	38.3	-70.6%	-21.7%	514	12,567	-55.9%	-25.9%
HARDWOOD LUMBER	MMBF	20.0	255.4	1.9%	-31.9%	13,350	166,630	-2.0%	-11.1%
HARDWOOD LOGS	MMBF	0.6	10.2	26.9%	-44.3%	855	10,447	76.7%	-40.2%
HARDWOOD VENEER	MMSFsurf	97.2	1,606.1	-17.6%	NA	11,007	162,985	-5.1%	1.5%
HARDWOOD PLYWOOD	MMSFsurf	182.7	2,472.9	-4.7%	-14.8%	36,867	524,630	-7.1%	5.0%
HARDBOARD	MMSF 1/8"	32.8	674.8	-30.1%	-6.8%	2,624	47,837	-27.4%	1.9%
PARTICLEBOARD	MMSF 3/4"	14.2	308.7	-33.0%	-18.4%	3,607	69,248	-18.8%	-27.9%
MDF	MMSF 3/4"	0.9	56.3	38.9%	15.5%	270	5,376	107.7%	-54.1%
OSB/WAFERBOARD	MMSF 3/8"	74.5	1,315.1	7.6%	NA	6,541	121,411	-2.7%	NA
ALL OTHER						88,817	1,418,150	-19.1%	-7.7%
TOTAL U.S. IMPORTS						317,502	5,201,139	-14.8%	-7.1%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.

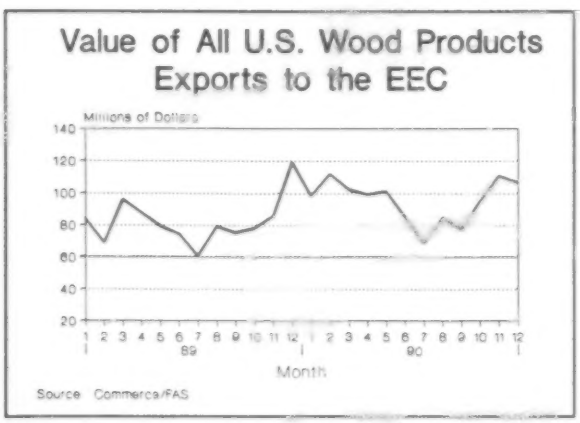


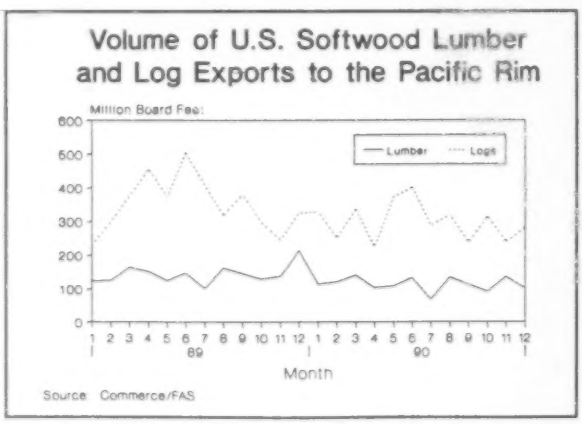


U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Dec. '90	% Change From Nov. '90	YTD '90	% Change From YTD '89	Dec. '90	% Change From Nov. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	30,574	-20.0%	409,609	3.6%	20,326	-27.5%	288,279	15.0%
Softwood Logs	MBF	692	-14.3%	9,324	-15.0%	379	-52.1%	5,369	4.8%
Softwood Plywood	MSF 3/8"	182,314	36.3%	1,178,483	4.4%	30,399	35.2%	212,838	4.9%
Hardwood Lumber	MBF	20,314	-11.2%	266,807	-0.1%	23,807	-11.8%	304,566	24.1%
Hardwood Logs	MBF	4,996	-36.1%	59,389	-27.4%	7,932	-20.1%	82,827	-6.9%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	11,289	4.0%	119,616	32.4%
Particleboard	MSF 3/4"	116	-45.6%	3,579	-25.8%	55	-71.1%	1,764	-9.7%
MDF	MSF 3/4"	2,003	46.1%	14,502	172.0%	1078	-34.7%	6,638	179.4%
Hardboard	MSF 1/8"	6,824	20090.0%	28,899	-46.5%	258	1742.9%	2,562	-43.8%
Other		NA	NA	NA	NA	10,859	12.9%	115,311	21.5%
Subtotal						106,382	-3.8%	1,139,768	15.4%
PACIFIC RIM									
Softwood Lumber	MBF	100,166	-25.4%	1,354,255	-21.1%	46,138	-19.2%	604,158	-10.9%
Softwood Logs	MBF	280,540	17.0%	3,597,102	-14.9%	152,360	8.2%	2,027,521	-1.3%
Softwood Plywood	MSF 3/8"	2,601	-18.2%	19,221	NA	554	-18.5%	4,524	7.9%
Hardwood Lumber	MBF	17,862	2.6%	218,941	-20.1%	18,785	11.2%	214,109	-0.6%
Hardwood Logs	MBF	6,606	32.0%	70,711	-21.4%	9,226	33.3%	88,047	-8.8%
Hardwood Veneer	MSFsurf	20,171	11.4%	269,452	NA	2,627	16.5%	34,133	-7.9%
Particleboard	MSF 3/4"	8,518	11.5%	129,162	53.5%	2,502	42.8%	30,929	54.4%
MDF	MSF 3/4"	7,527	15.3%	83,593	-42.0%	2688	-3.6%	29,506	-5.4%
Hardboard	MSF 1/8"	6,713	12.0%	120,372	-11.1%	635	24.0%	8,935	-19.7%
Other		NA	NA	NA	NA	44,971	-22.8%	614,261	11.0%
Subtotal						280,486	-2.6%	3,656,121	-1.2%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.





HOUSING STARTS

	Jan. '91	Dec. '90	Jan. '90	1 mo.'91	1 mo.'90
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	53.9	57.7	99.2	53.9	-45.7%
New Private Starts:					
Seas. Adj. Annual Rate	850	975	1,543	NA	NA
Northeast	77	109	158	NA	NA
Midwest	198	109	364	NA	NA
South	340	400	522	NA	NA
West	235	233	499	NA	NA
Single-Family					
Proportion of Total	72.9%			72.9%	
	Dec. '90	Nov. '90	Dec. '89	12 mo.'90	12 mo.'89
Shipment of Mobile Homes	10,300	14,200	11,700	188,100	-5.0%

INDUSTRY EMPLOYMENT

	Dec. '90	----% Change From--- Nov. '90	Dec. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,017	-0.1%	0.4%
All Manufacturing Industries	18,699	-0.2%	-4.1%
Lumber and Wood Products	712	-0.6%	-6.9%
Furniture and Fixtures	494	-0.4%	-5.5%